

ONETT COMPUTATION SHEET ESTATE TAX

Revenue Region No. _____, Revenue District Office No. _____ - _____

NAME OF TAXPAYER: <u>Estate of</u>	TIN: _____
RESIDENCE OF DECEDENT: _____ (at the time of Death)	DATE OF DEATH: _____
NAME OF EXEC./ADMIN./HEIR: _____	TIN: _____
ADDRESS: _____	DUE DATE (ET): _____

COMPUTATION DETAILS

PARTICULARS	PER AUDIT			PER REVIEW
	EXCLUSIVE	CONJUGAL	TOTAL	TOTAL
REAL PROPERTIES (Schedule 1)	P	P	P	P
PERSONAL PROPERTIES (Sum of Sched. 2 & 3)				
TAXABLE TRANSFERS (Schedule 4)				
GROSS ESTATE	P	P	P	
LESS: DEDUCTIONS				
FUNERAL EXPENSES	P	P		
JUDICIAL EXPENSES				
CLAIMS AGAINST THE ESTATE				
CLAIMS AGAINST INSOLVENT PERSON				
UNPAID MORTGAGES				
TRANSFERS FOR PUBLIC USE				
PROPERTY PREVIOUSLY TAXED (vanishing deduction)				
OTHERS <input style="width: 100px;" type="text"/>				
TOTAL	P	P		
FAMILY HOME				
STANDARD DEDUCTION				
MEDICAL EXPENSES				
OTHERS <input style="width: 100px;" type="text"/>				
TOTAL DEDUCTIONS			P	P
NET ESTATE			P	P
Less: Share of Surviving Spouse - (Schedule A)				
NET TAXABLE ESTATE			P	P
ESTATE TAX DUE			P	P
LESS: Tax Paid per Return, if a return was filed				
TAX PAYABLE			P	P
Add: 25% Surcharge			P	
Interest (<input style="width: 50px;" type="text"/> to <input style="width: 50px;" type="text"/>)				
Compromise Penalty			P	P
TOTAL AMOUNT PAYABLE			P	P

SCHEDULE A - COMPUTATION OF SHARE OF SURVIVING SPOUSE	
Gross Conjugal Estate	P
Less: Total Conjugal Deductions	
Net Conjugal Estate	
Share of Surviving Spouse (Net Conjugal Estate / 2)	P

Remarks:

<p><i>To be accomplished by ONETT Team.</i></p> <p>Computed by: <input style="width: 100px;" type="text"/> ONETT Officer (Signature Over Printed Name)</p> <p>Approved by: <input style="width: 100px;" type="text"/> Head, ONETT Team (Signature Over Printed Name)</p>	<p><i>Payment Verified by:</i></p> <p><input style="width: 100px;" type="text"/> ONETT Member/ Collection Section OR No. Tax Type Date of Payment</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%; border: 1px solid black;"><input style="width: 90%; height: 20px;" type="text"/></td> <td style="width: 33%; border: 1px solid black;"><input style="width: 90%; height: 20px;" type="text"/></td> <td style="width: 33%; border: 1px solid black;"><input style="width: 90%; height: 20px;" type="text"/></td> </tr> <tr> <td style="border: 1px solid black;"><input style="width: 90%; height: 20px;" type="text"/></td> <td style="border: 1px solid black;"><input style="width: 90%; height: 20px;" type="text"/></td> <td style="border: 1px solid black;"><input style="width: 90%; height: 20px;" type="text"/></td> </tr> </table> <p>Reference: <input style="width: 100px;" type="text"/></p>	<input style="width: 90%; height: 20px;" type="text"/>	<input style="width: 90%; height: 20px;" type="text"/>	<input style="width: 90%; height: 20px;" type="text"/>	<input style="width: 90%; height: 20px;" type="text"/>	<input style="width: 90%; height: 20px;" type="text"/>	<input style="width: 90%; height: 20px;" type="text"/>	<p><i>To be accomplished upon review.</i></p> <p>Reviewed by: <input style="width: 100px;" type="text"/> Chief, Assessment Div. (Signature Over Printed Name)</p> <p>Approved by: <input style="width: 100px;" type="text"/> Regional Director (Signature Over Printed Name)</p>
<input style="width: 90%; height: 20px;" type="text"/>	<input style="width: 90%; height: 20px;" type="text"/>	<input style="width: 90%; height: 20px;" type="text"/>						
<input style="width: 90%; height: 20px;" type="text"/>	<input style="width: 90%; height: 20px;" type="text"/>	<input style="width: 90%; height: 20px;" type="text"/>						

The BIR is not precluded from assessing and collecting any deficiency internal revenue tax(es) that maybe found from the taxpayer after examination or review.

CONFORME:

<input style="width: 90%; height: 20px;" type="text"/> TAXPAYER/AUTHORIZED REPRESENTATIVE (Signature Over Printed Name)	<input style="width: 90%; height: 20px;" type="text"/> Telephone No.	<input style="width: 90%; height: 20px;" type="text"/> Date
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Instruction: Prepare in duplicate and ascertain that ONETT Computation Sheet is signed by Head ONETT Team before release to taxpayer.
Please attach additional sheet, if necessary.

